



FIONA McDONOUGH

LICENSED PROFESSIONAL FIDUCIARY

FEE SCHEDULE

SERVICE RATES. The initial consultation of 30 minutes with Fiona McDonough is free of charge. Thereafter, all services rendered to Client will be charged at the appropriate rates listed below:

<u>Fiona McDonough, CLPF, CA Licensed Fiduciary #1301, Base rate:</u> Includes Trustee Services, Financial Attorney-in-Fact Services, Conservator of the Estate Services, and Estate cleanout. Includes Case Management, Medical Care management and coordination, housing, benefits application and coordination. Includes tasks such as marshaling of assets, tax and accounting management and coordination, asset and financial management services, management of family conflict and tasks not able to be delegated due to level of responsibility.	\$180.00 /hr for Estate Planning The greater of \$180/hr or 1% of FMVA for the first \$5 Million and .50% of FMVA of next \$10 Million and .25% of the FMVA above \$15 Million Minimum Monthly Charge \$350
<u>Extraordinary Fees/Rates:</u> Litigation or settlement discussions and other contested legal matters. Highly complex issues that require special skills or additional risk.. Non-urgent, non-emergency matters outside of regular business hours or on a State and Federal holiday. *Not applicable in Conservatorship matters	\$250.00 per hour
Sale, purchase, and refinance of real property	1% of transaction